

1. Project & Company Information

Name of Project:	
Name of Applicant, Company or Institution:	
Company Registration No.:	
Industry Sector:	
Registered Address:	
Holding Company (If Applicable):	
Tel No.: (Please include Country Code)	
Fax No.	
Company Website:	
Project Location Address:	
Project GPS Coordinates:	
Town/City:	
Country:	

2. Project Contact

Contact Name:	
Position:	
E-Mail:	
Mobile or Landline No:	
Skype ID:	

3. Shareholder Information (Please attached Abbreviated CV)

Name:	Share%	CV Attached

Transaction Application Form

ALL FIELDS MUST BE COMPLETED

4. Other Management Information (Please attached Abbreviated CV)		

Name:	CV Attached

5. Meeting & Video Conference Information: All participant in Meeting and Video Conference to provide details

Name	Telephone	E-mail	Skype ID

6. Project Description: Please describe your project and 5-6 sentences. Please refrain from referring to exec. summary or BP.

7. SWOT Analysis:

Strengths:	Opportunities:
Weaknesses:	Threats:

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8. Investment Required

Investment Required (in USD):	
Amount of Equity Available & Contributed including land:	
Applicants Available Cash Equity Contribution?	
Estimated Market Value of Applicant's free current assets:	
Applicant Company's Share Capital:	
Project Execution / Construction Period:	
List all Permits, Licenses and Government Approvals obtained:	
Any Off-Take Agreements:	
Any Existing Loans (Supply Details & Amounts):	
Is there any Legal Litigation / Bankruptcy in process against the company or shareholders:	
Is there an existing agreement with consultants or brokers signed with reference to success fee for this transaction? If so supply details.	
Total Project Cost:	

9. Company History

Is this a Green or Brown Fields Project:	
If Brown Field, please supply information below:	

	2017	2016	2015
Sales / Turnover			
Net Profit / Loss			
EBITDA %			

10. Project Schedule

Anticipated Start Date	
Anticipated Completion Date	
Drawdown Requests	
Drawdown Year 1	
Drawdown Year 2	
Drawdown Year 3	
EBITDA Projections (Not Figures)	
EBITDA Year 1 (Percentage)	
EBITDA Year 2 (Percentage)	
EBITDA Year 3 (Percentage)	
EBITDA Year 4 (Percentage)	
EBITDA Year 5 (Percentage)	
Net Profit & Loss Projections (Figures Only)	
Net Profit / Loss Year 1	
Net Profit / Loss Year 2	
Net Profit / Loss Year 3	
Net Profit / Loss Year 4	
Net Profit / Loss Year 5	
Projected Return on Investment	
Project Internal Rate of Return	
Effective Tax Rate	

11. Enclosures

- **Please supply Full Executive Summary**
- **Please supply full Financial Model**
- **Please provide detailed Business Plan and or Feasibility Study**